

GLOBAL SUPPLIERS

Total shareholder value for largest global suppliers; percentage change per period

		Q2 2015	One year	Three years
1	Toyota Boshoku	34.5%	61.4%	46.8%
2	Koito	29.4	54.2	193.7
3	JTEKT	21.2	14.7	94.9
4	NTN	18.4	46.0	105.8
5	Aisin Seiki	17.1	9.5	38.8
6	Goodyear Tire	11.6	9.6	159.4
7	Denso	9.0	6.5	57.1
8	Visteon	8.9	8.2	180.0
9	Martinrea	8.1	-9.3	39.6
10	Michelin	7.9	-10.2	75.1
11	Toyoda Gosei	7.8	18.7	13.6
12	Tokai Rika	7.5	27.3	63.4
13	Calsonic	7.1	8.1	38.6
14	Delphi	7.0	25.5	245.5
14	Valeo	7.0	19.0	306.9
16	NHK Spring	5.6	19.6	9.3
17	NSK	5.4	20.9	154.4
18	Magna	4.9	5.7	199.9
19	Futaba	4.7	7.2	-5.3
	SV Index	2.7	3.7	110.8
20	Leoni	2.4	-18.9	80.3
21	Continental	2.2	3.7	201.8
22	Lear	1.5	26.7	206.8
23	GKN	0.4	-13.2	99.9
24	Tenneco	0.0	-12.6	114.2
25	Hella KGaA Hueck & Co	-0.3	N/A	N/A
26	Autoliv	-0.4	11.8	129.6
27	TS Tech	-1.2	-6.4	55.8
28	Johnson Controls	-1.3	1.2	90.3
29	Plastic Omnium	-2.1	-17.7	220.4
30	Dana Holdings	-2.5	-14.9	65.9
31	Takata	-3.1	-50.0	-48.3
32	Faurecia	-5.2	9.9	152.8
33	BorgWarner	-5.8	-12.1	76.5
34	Bridgestone	-6.7	8.6	72.9
35	Harman International	-10.8	11.9	212.1
36	Hankook Tire	-11.1	-33.3	N/A
37	Hyundai Mobis	-14.6	-31.5	-18.7
38	Federal-Mogul	-14.7	-43.9	3.2
39	American Axle	-19.0	10.7	99.3
40	Halla Holdings	-26.7	-8.3	-15.4
41	Hyundai-WIA	-27.8	-53.6	-38.1

THE BIG PICTURE

Total shareholder value for automotive sectors; percentage change per period

	Q2 2015	One year	Three years
U.S. -based retail groups	3.1%	10.3%	155.4%
Global suppliers	2.7	3.7	110.8
Global automakers	-4.0	4.0	70.0

GLOBAL AUTOMAKERS

Total shareholder value for largest global automakers; percentage change per period

	Q2 2015	One year	Three years	
1	Peugeot	22.7%	39.1%	186.2%
2	Renault	16.7	17.5	182.2
3	Suzuki	12.2	8.7	70.8
4	Nissan	2.1	13.0	21.8
5	Honda	0.0	-5.1	0.8
6	Daimler AG	-3.1	0.5	128.1
	SV Index	-4.0	4.0	70.0
7	Toyota	-4.1	14.6	80.8
8	Ford	-6.1	-9.8	70.9
9	VW	-6.7	-6.9	66.9
10	SAIC	-9.1	58.8	86.2
11	BMW	-9.6	-11.1	66.7
12	FCA	-10.0	48.3	190.7
13	GM	-10.2	-4.8	78.2
14	Hyundai	-19.8	-45.4	-37.9

U.S.-BASED RETAIL GROUPS

Total shareholder value for the largest U.S.-based new-car retail groups; percentage change per period

	Q2 2015	One year	Three years	
1	Lithia Motors	14.1%	21.2%	404.7%
2	Asbury	9.1	31.8	282.5
3	Group 1	5.5	8.7	105.0
	SV Index	3.1	10.3	155.4
4	Penske Automotive	1.7	7.1	158.7
5	AutoNation	-2.1	5.5	78.5
6	Sonic Automotive	-4.2	-10.3	76.6

About shareholder return

The data on this page represent the second-quarter update of the Automotive News/PwC Shareholder Value Index. The index reflects total shareholder return, which is calculated separately for automakers, suppliers and retailers. Total shareholder return, considered the best indicator of shareholder value, shows the change in the value of an investment in a period. Each company on the Automotive News/PwC Shareholder Value Index is measured using share price movement, stock splits or buybacks and reinvestment of any cash dividends. The calculation assumes all dividends are reinvested in additional stock. The index average is weighted by market capitalization — a company's share price multiplied by shares outstanding — so the performance of companies with larger market caps has a greater impact on the index.